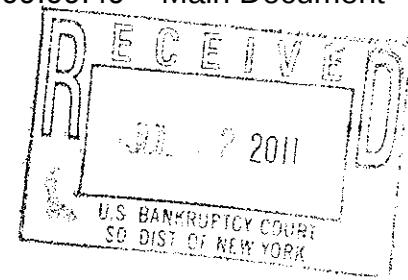


B 210A (Form 210A) (12/09)



IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re **Lehman Brothers Holdings Inc.**

Case No. **08-13555**

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

ILLIQUIDX LTD

Name of Transferee

Wegelin & Co Privatbankiers

Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): **49651**

Total Amount of Claim Filed:

USD \$ 3,529,631.62

Amount of Claim Transferred:

USD \$ 364,630.81 (CHF 400,000.00 CHF)

ISIN/CUSIP: **XS0292529129**

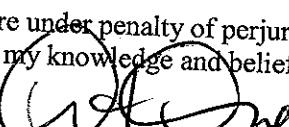
Date Claim Filed: October 27, 2009

Celestino Amore
Managing Director
Illiiquidx Ltd
80 Fleet Street
London EC4Y 1EL, UK
Phone: +44 207 832 0181
Email: amore@illiiquidx.com

Name and Address where transferee payments should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:


Transferee/Transferee's Agent

Date: July 12, 2011

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Form 210B (12/09)

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re **Lehman Brothers Holdings Inc.**

Case No. 08-13555

**NOTICE OF TRANSFER OF CLAIM
OTHER THAN FOR SECURITY**

Claim No. **49651** was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the
alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim
Other than for Security in the clerk's office of this court on **July 12, 2011**

Wegelin & Co Privatbankiers
Name of Alleged Transferor

ILLIQUIDX LTD

Name of Transferee

Address of Alleged Transferor:

**Bohl 17
9004, St. Gallen
Switzerland
Attn: Patrik Rüthemann**

Address of Transferee:

**Illiiquidx Ltd
80 Fleet Street
London EC4Y 1EL
United Kingdom**

~~DEADLINE TO OBJECT TO TRANSFER~~

The alleged transferor of the claim is hereby notified that objections must be filed with the court
within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the
court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

CLERK OF THE COURT

08/07 '11 11:49 FAX

BANK WEGELIN

002

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, Wegelin & Co Privatbankiers ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to Illiquidx Ltd. (the "Purchaser"), under the condition set out in clause 7 and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the claim amount specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Proof of Claim Number 49651 filed by or on behalf of Seller (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to or evidencing the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim and any and all of Seller's right, title and interest in, to and under any right or remedy of Seller or any prior seller against any prior seller in respect of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 (as "Lehman Programs Securities to which Transfer Relates") attached hereto together with all rights and claims of the Seller against the issuer of each Purchased Security in respect thereof hereto together with all rights and claims of the Seller against the issuer of each Purchased Security in respect thereof.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer of Claim; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors of the Debtor that are not entitled to priority under the Bankruptcy Code and are not subordinated; and (g) there has not been any acceleration with respect to the Purchased Security to Lehman Brothers Treasury Co. B.V. and/or Lehman Brothers Holdings, Inc.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges

08/07 '11 11:49 FAX

BANK WEGELIN

003

and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer of Claim supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

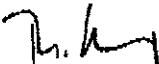
6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer of Claim, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. The parties acknowledge that settlement shall be made on a delivery versus payment basis. For the avoidance of doubt, the parties acknowledge and agree that the transfer contemplated hereby shall not occur unless and until the Purchaser shall have paid the purchase price in full.

8. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 4th day of July, 2011.

Wegelin & Co Privatbankiers

By: 

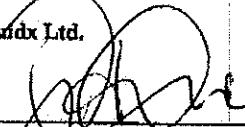
Name: Thomas Haute

Patrik Rüthemann

Title: Member of Senior Management

Member of Executive Board

 Iliquidix Ltd.

By: 

Name: Celestino Amore

Title: Managing Director

Address:

Bohl 17

9004 St. Gallen
Switzerland

80 Fleet Street
London EC4Y 1EL
England

Purchased Claim

10.3305628% of US\$ 3,529,631.62 which is the equivalent of US\$ 364,630.81 (the outstanding amount of ISIN/CUSIP XS0292529129 as described in the Proof of Claim as of 4th day of July, 2011), plus all accrued interest, fees and other recoveries due.

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Coupon	Maturity	U.S. \$ Amount claimed in Proof of Claim with respect to Lehman Programs Securities to which Transfer relates
Issue of CHF28,000,000 notes linked to the Lehman Brothers AREVO Strategy, due March 2010 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000, 000 Euro Medium-Term Note Program	XS0292529129	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	100% of the ISIN/CUSIP XS0292529129 under the Proof of Claim, which is CHF400,000.00, plus all accrued interest, fees and recoveries due.	Not applicable	30 th of March 2010	CHF400,000.00 Notional Amount (US\$ \$364,630.81 using an exchange rate of CHF/USD = 1.097), plus all accrued interest, fees and recoveries due.

United States Bankruptcy Court/Southern District of New York
Lehman Brothers Holdings Claims Processing Center
c/o Epiq Bankruptcy Solutions, LLC
FDR Station, P.O. Box 5076
New York, NY 10150-5076

In Re:
Lehman Brothers Holdings Inc., et al.,
Debtors. Chapter 11
Case No. 08-13555 (JMP)
(Jointly Administered)

Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <http://www.lehman-docket.com> as of July 17, 2009

LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM

Filed: USBC - Southern District of New York
Lehman Brothers Holdings Inc., Et Al.
08-13555 (JMP) 0000049551



THIS SPACE IS FOR COURT USE ONLY

Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)

Wegelin & Co, Privatbankiers
Bohl 17
9004 St. Gallen
Switzerland

Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: _____
(If known)

Filed on: _____

Telephone number: ++41 71 242 59 19 Email Address: ca@wegelin.ch

Name and address where payment should be sent (if different from above)

Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Telephone number: _____ Email Address: _____

1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.

Amount of Claim: \$ 3'529'631.62 (Required)

Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.

2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.

International Securities Identification Number (ISIN): see attached list (Required)

3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.

Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:

see attached list (Required)

4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.

Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:
see attached list (Required)

5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.

Date.

26 October
2009

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

O. Zings

FOR COURT USE ONLY

FILED / RECEIVED

OCT 27 2009

EPIC BANKRUPTCY SOLUTIONS, LLC

u

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

August Zings

Member of the Management

Thomas Hartle

Member of the Management

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

Lehman Brothers Holdings Claims Processing
c/o Epiq Bankruptcy Solutions, LLC
FDR Station, PO Box 5076
New York, NY 10150- 5076

Lehman Programs Security

Any security included on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009.

INFORMATION

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (<http://www.lehman-docket.com>) to view your filed proof of claim.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

Schedule form Wegelin & Co. Privatbankiers, St. Gallen, Switzerland
in Lehman Securities Programs, Proof of Claim

Notional	1. Claim amount	2. ISIN	3. Blocking Number	4. Depositary with account number
EUR 30'000	45'044.33	XS01288857413	CA95274	Clearstream Luxembourg a/c 83320
EUR 30'000	44'059.33	XS0176153350	CA50171	Clearstream Luxembourg a/c 83320
EUR 185'000	280'291.24	XS0183944643	CA45247	Clearstream Luxembourg a/c 83320
EUR 15'000	22'726.32	XS0183944643	CA67121	Clearstream Luxembourg a/c 67121
USD 50'000	50'642.36	XS0186883798	CA95284	Clearstream Luxembourg a/c 83320
USD 80'000	81'027.77	XS0186883798	CA95298	Clearstream Luxembourg a/c 83320
CHF 200'000	182'787.42	XS0186243118	CA23868	Clearstream Luxembourg a/c 83320
USD 10'000	10'120.13	XS0187966949	CA95297	Clearstream Luxembourg a/c 83320
CHF 20'000	18'231.54	XS0200265709	CA45460	Clearstream Luxembourg a/c 83320
EUR 325'000	477'309.44	XS0203544027	CA50172	Clearstream Luxembourg a/c 83320
EUR 20'000	30'944.33	XS0232035880	CA95295	Clearstream Luxembourg a/c 83320
USD 30'000	32'006.25	XS0232037159	CA95291	Clearstream Luxembourg a/c 83320
CHF 30'000	27'347.31	XS0242136413	CA95281	Clearstream Luxembourg a/c 83320
EUR 70'000	102'805.11	XS0247679573	CA45273	Clearstream Luxembourg a/c 83320
300 Units at CHF 69.95	19129.44	XS0251909635	CA23000	Clearstream Luxembourg a/c 83320
CHF 75'000	68'368.27	XS0258396927	CA22729	Clearstream Luxembourg a/c 83320
1350 Units at CHF 69.95	85'713.30	XS0265627751	CA22999	Clearstream Luxembourg a/c 83320
2700 Units at CHF 69.95	171'426.61	XS0265627751	CA50173	Clearstream Luxembourg a/c 83320
CHF 30'000	27'347.31	CH0027120663	3092771915110610	SIX SIS Ltd.a/c 20.154.512
CHF 40'000	36'463.08	CH0027120671	3395753716110610	SIX SIS Ltd.a/c 20.154.512
EUR 6'000	8'811.86	CH0027120689	0935064719110610	SIX SIS Ltd.a/c 20.154.512
CHF 50'000	45'578.85	CH0027120812	7270523853152210	SIX SIS Ltd.a/c 20.154.512
EUR 20'000	29'372.88	CH0027120820	9946074823110610	SIX SIS Ltd.a/c 20.154.512
100 Units at CHF 477	43'482.22	XS0309835139	CA22997	Clearstream Luxembourg a/c 83320
CHF 25'000	23'644.02	XS0324890440	CA22961	Clearstream Luxembourg a/c 83320
CHF 100'000	94'576.11	XS0324890440	CA39703	Clearstream Luxembourg a/c 83320
CHF 100'000	94'576.11	XS0324890440	CA47982	Clearstream Luxembourg a/c 83320
CHF 100'000	94'576.11	XS0324890440	CA23015	Clearstream Luxembourg a/c 83320
CHF 30'000	28'372.83	XS0324890440	CA23014	Clearstream Luxembourg a/c 83320
CHF 15'000	14'186.41	XS0324890440	CA23013	Clearstream Luxembourg a/c 83320
CHF 25'000	23'644.02	XS0324890440	CA23011	Clearstream Luxembourg a/c 83320
CHF 10'000	9'247.53	CH0029197156	9466872917100610	SIX SIS Ltd.a/c 20.154.512
35 Units at EUR 1'000	31'905.19	DE000A0MJHE1	CA39769	Clearstream Luxembourg a/c 83320
CHF 400'000	364'630.81	XS0292529129	CA22996	Clearstream Luxembourg a/c 83320
EUR 50'000	45'578.85	DE000A0NTKC6	CA45485	Clearstream Luxembourg a/c 83320
CHF 20'000	18'231.54	XS0300658597	CA22989	Clearstream Luxembourg a/c 83320
CHF 20'000	18'231.54	XS0302351266	CA22980	Clearstream Luxembourg a/c 83320
CHF 200'000	182'315.40	XS0318056354	CA22979	Clearstream Luxembourg a/c 83320
CHF 100'000	94'621.69	XS0320322901	CA37855	Clearstream Luxembourg a/c 83320
CHF 70'000	70'361.59	CH0034774536	3492114235100610	SIX SIS Ltd.a/c 20.154.512
CHF 10'000	10'051.65	CH0034774536	8545942434100610	SIX SIS Ltd.a/c 20.154.512
EUR 90'000	132'177.99	XS0346007320	CA23897	Clearstream Luxembourg a/c 83320
USD 25'000	25'240.13	XS0345288459	CA22978	Clearstream Luxembourg a/c 83320
USD 10'000	10'096.05	XS0345288459	CA50263	Clearstream Luxembourg a/c 83320
USD 45'000	45'432.25	XS0345288459	CA22973	Clearstream Luxembourg a/c 83320
USD 40'000	44'054.44	XS0347732892	CA22972	Clearstream Luxembourg a/c 83320
EUR 20'000	30'800.73	CH0036891395	5659252432100610	SIX SIS Ltd.a/c 20.154.512
CHF 90'000	82'041.93	XS0367651782	CA50174	Clearstream Luxembourg a/c 83320

3'529'631.62 Total Claim Amount

Exchange rate USD/EUR: 0.6809
Exchange rate USD/CHF: 1.0970

Claim Amount include unpaid accrued interest

